

Appendix 5
FORMS RELATING TO LISTING
FORM F
The Growth Enterprise Market (GEM)
Company Information Sheet

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Company name: China Cyber Port (International) Company Limited
神州奧美網絡(國際)有限公司 (for identification
purpose only)

Stock code (ordinary shares): 8206

This information sheet contains certain particulars concerning the above company (the “**Company**”) which is listed on the Growth Enterprise Market (“**GEM**”) of the Stock Exchange of Hong Kong Limited (the “**Exchange**”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 8 January 2009.

A. General

Place of incorporation	: Cayman Islands
Date of initial listing on GEM	: 15 November 2002
Name of Sponsor(s)	: N/A
Names of directors (please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)	: <i>Executive Directors :</i> Mr. He Chenguang (<i>Chairman</i>) Mr. Xiao Haiping Mr. Zhang Peng (<i>Chief Executive Officer</i>) Ms. Weng Pinger <i>Independent non-executive Directors :</i> Mr. Yip Tai Him Ms. Cao Huifang Ms. Liu Hong

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	:	Name	Number of Shares	% shareholding
		China Communication Co. Ltd. (<i>Note 1</i>)	220,542,000	27.49
		China Communication Investment Ltd.	220,542,000	27.49
		Ms. Mi Hui Ying (<i>Note 2</i>)	74,979,195	9.35
		Superhero Limited	74,979,195	9.35
		Mr. Ge Wen Bin (<i>Note 3</i>)	54,001,144	6.73
		Supreme System Investments Limited	54,001,144	6.73
		Ms. Chan Wong Kam Fung, Cecilia	51,500,798	6.42

Note:

- (1) China Communication Co. Ltd. is deemed to be a Substantial Shareholder as China Communication Investment Ltd. is a wholly-owned subsidiary of China Communication Co. Ltd..
- (2) Ms. Mi Hui Ying is deemed to be a Substantial Shareholder by virtue of her 100% beneficial interest in Superhero Limited.
- (3) Mr. Ge Wen Bin is deemed to be a Substantial Shareholder by virtue of his 100% beneficial interest in Supreme System Investments Limited.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : N/A

Financial year end date : 31 March

Registered address : P.O. Box 309GT
Ugland House
South Church Street
Grand Cayman
Cayman Islands

Head office and principal place of business : Units 2115-2116, 21/F,
China Merchants Tower,
Shun Tak Centre,
168-200 Connaught Road Central,
Hong Kong

Web-site address (if applicable) : www.ccpi.com.hk

Share registrar : Cayman Islands principal share registrar and transfer office:
Bank of Butterfield International (Cayman) Limited
Butterfield House
68 Fort Street, P.O. Box 705
George Town
Grand Cayman, Cayman Islands

Hong Kong branch share registrar and transfer office:
Computershare Hong Kong Investor Services Limited
Rooms 1712-1716, 17th Floor
Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors : RSM Nelson Wheeler

B. Business activities

The Group is principally engaged in (i) operation of the e-Sports Platform; (ii) operation of the online game “Sudden Attack” (突袭 OL) in the PRC; and (iii) distributing and selling computer games in the PRC.

C. Ordinary shares

Number of ordinary shares in issue : 802,286,761

Par value of ordinary shares in issue : HK\$0.01

Board lot size (in number of shares) : 1,000

Name of other stock exchange(s) on : N/A
which ordinary shares are also
listed

D. Warrants

Stock code	:	N/A
Board lot size	:	N/A
Expiry date	:	N/A
Exercise price	:	N/A
Conversion ratio <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	:	N/A
No. of warrants outstanding	:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	:	N/A

E. Other securities

Number of share options granted and outstanding	:	7,100,000
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Responsibility statement

The directors of the Company (the “**Directors**”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“**the Information**”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

He Chenguang

Xiao Haiping

Zhang Peng

Weng Pinger

Yip Tai Him

Cao Huifang

Liu Hong