

## Appendix 5

### FORMS RELATING TO LISTING

#### FORM F

#### The Growth Enterprise Market (GEM)

#### Company Information Sheet

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** China Communication Telecom Services Company Limited  
神通電信服務有限公司

**Stock code (ordinary shares):** 8206

This information sheet contains certain particulars concerning the above company (the “**Company**”) which is listed on the Growth Enterprise Market (“**GEM**”) of the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 1 September 2012.

#### A. General

|                                                                                                                                         |                                                                                                                                                                                                                                                                                           |
|-----------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Place of incorporation                                                                                                                  | : Cayman Islands                                                                                                                                                                                                                                                                          |
| Date of initial listing on GEM                                                                                                          | : 15 November 2002                                                                                                                                                                                                                                                                        |
| Name of Sponsor(s)                                                                                                                      | : N/A                                                                                                                                                                                                                                                                                     |
| Names of directors<br>(please distinguish the status of<br>the directors - Executive,<br>Non-Executive or Independent<br>Non-Executive) | : <i>Executive Directors :</i><br>Mr. He Chenguang ( <i>Chairman</i> )<br>Mr. Zhang Peng ( <i>Chief Executive Officer</i> )<br><i>Non-Executive Directors :</i><br>Mr. Xiao Haiping<br><i>Independent non-executive Directors :</i><br>Mr. Yip Tai Him<br>Ms. Cao Huifang<br>Ms. Liu Hong |

| Name(s) of substantial shareholder(s)<br>(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company | : | <b>Name</b>                                         | <b>Number of Shares</b> | <b>% shareholding</b> |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|-----------------------------------------------------|-------------------------|-----------------------|
|                                                                                                                                                                                                    |   | China Communication Group Co., Ltd. <i>(Note 1)</i> | 356,542,000             | 29.84                 |
|                                                                                                                                                                                                    |   | China Communication Investment Ltd.                 | 356,542,000             | 29.84                 |
|                                                                                                                                                                                                    |   | Mr. Jin Xian Gen <i>(Note 2)</i>                    | 128,205,128             | 10.73                 |
|                                                                                                                                                                                                    |   | Full Ocean Development Limited                      | 128,205,128             | 10.73                 |
|                                                                                                                                                                                                    |   | Mr. Jin Lin Jun <i>(Note 3)</i>                     | 128,205,128             | 10.73                 |
|                                                                                                                                                                                                    |   | Amazing International Holdings Limited              | 128,205,128             | 10.73                 |
|                                                                                                                                                                                                    |   | Mr. Yang Shaoxiao <i>(Note 4)</i>                   | 128,205,128             | 10.73                 |
|                                                                                                                                                                                                    |   | Ms. Jin Yan <i>(Note 5)</i>                         | 128,205,128             | 10.73                 |

*Note:*

- (1) China Communication Group Co. Ltd. is deemed to be a Substantial Shareholder as China Communication Investment Ltd. is a wholly-owned subsidiary of China Communication Group Co., Ltd..
- (2) Mr. Jin Xian Gen is deemed to be a Substantial Shareholder by virtue of his 90% beneficial interest in Full Ocean Development Limited.
- (3) Mr. Jin Lin Jun is deemed to be a Substantial Shareholder by virtue of his 97% beneficial interest in Amazing International Holdings Limited.
- (4) Mr. Jin Lin Jun has pledged his equity interest in Amazing International Holdings Limited to Mr. Yang Shaoxiao, and Mr. Yang Shaoxiao is therefore considered to have a security interest in 128,205,128 shares held by Amazing International Holdings.
- (5) Mr. Jin Xian has pledged his equity interest in Full Ocean Development Limited to Ms. Jin Yan, and Ms. Jin Yan is therefore considered to have security interest in 128,205,128 shares held by Full Ocean Development Limited.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : N/A

Financial year end date : 31 March

|                                             |   |                                                                                                                                                                                                                                                                                                                                                                                                                     |
|---------------------------------------------|---|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Registered address                          | : | P.O. Box 309GT<br>Ugland House<br>South Church Street<br>Grand Cayman<br>Cayman Islands                                                                                                                                                                                                                                                                                                                             |
| Head office and principal place of business | : | Units 2115-2116, 21/F,<br>China Merchants Tower,<br>Shun Tak Centre,<br>168-200 Connaught Road Central,<br>Hong Kong                                                                                                                                                                                                                                                                                                |
| Web-site address (if applicable)            | : | <a href="http://www.ccpi.com.hk">www.ccpi.com.hk</a>                                                                                                                                                                                                                                                                                                                                                                |
| Share registrar                             | : | Cayman Islands principal share registrar and transfer office:<br>Butterfield Fulcrum Group (Cayman) Limited<br>Butterfield House<br>68 Fort Street, P.O. Box 609<br>Grand Cayman KY1-1107, Cayman Islands<br><br>Hong Kong branch share registrar and transfer office:<br>Computershare Hong Kong Investor Services Limited<br>Rooms 1712-1716, 17th Floor<br>Hopewell Centre<br>183 Queen's Road East<br>Hong Kong |
| Auditors                                    | : | RSM Nelson Wheeler                                                                                                                                                                                                                                                                                                                                                                                                  |

## **B. Business activities**

The Group is principally engaged in provision of promotion and management services for an electronic smart card "Shentong Card".

## **C. Ordinary shares**

|                                                                          |   |               |
|--------------------------------------------------------------------------|---|---------------|
| Number of ordinary shares in issue                                       | : | 1,194,697,017 |
| Par value of ordinary shares in issue                                    | : | HK\$0.01      |
| Board lot size (in number of shares)                                     | : | 1,000         |
| Name of other stock exchange(s) on which ordinary shares are also listed | : | N/A           |

#### D. Warrants

|                                                                                                                       |   |     |
|-----------------------------------------------------------------------------------------------------------------------|---|-----|
| Stock code                                                                                                            | : | N/A |
| Board lot size                                                                                                        | : | N/A |
| Expiry date                                                                                                           | : | N/A |
| Exercise price                                                                                                        | : | N/A |
| Conversion ratio<br><i>(Not applicable if the warrant is<br/>denominated in dollar value of<br/>conversion right)</i> | : | N/A |
| No. of warrants outstanding                                                                                           | : | N/A |
| No. of shares falling to be issued<br>upon the exercise of outstanding<br>warrants                                    | : | N/A |

#### E. Other securities

|                                                    |   |           |
|----------------------------------------------------|---|-----------|
| Number of share options<br>granted and outstanding | : | 8,000,000 |
|----------------------------------------------------|---|-----------|

#### Responsibility statement

The directors of the Company (the “**Directors**”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“**the Information**”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Stock Exchange against all liability incurred and all losses suffered by the Stock Exchange in connection with or relating to the Information.

Signed:

---

He Chenguang

---

Xiao Haiping

---

Zhang Peng

---

Yip Tai Him

---

Cao Huifang

---

Liu Hong