

Appendix 5
FORMS RELATING TO LISTING
FORM F
The Growth Enterprise Market (GEM)
Company Information Sheet

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Company name: China Communication Telecom Services Company Limited
神通電信服務有限公司

Stock code (ordinary shares): 8206

This information sheet contains certain particulars concerning the above company (the “**Company**”) which is listed on the Growth Enterprise Market (“**GEM**”) of the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 1 January 2013.

A. General

Place of incorporation	: Cayman Islands
Date of initial listing on GEM	: 15 November 2002
Name of Sponsor(s)	: N/A
Names of directors (please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)	: <i>Executive Directors :</i> Mr. He Chenguang (<i>Chairman</i>) Mr. Zhang Peng (<i>Chief Executive Officer</i>) <i>Non-Executive Directors :</i> Mr. Xiao Haiping <i>Independent non-executive Directors :</i> Dr. Lam Lee G. Mr. Yip Tai Him Ms. Cao Huifang Ms. Liu Hong

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	:	Name	Number of Shares	% shareholding
		China Communication Group Co., Ltd. <i>(Note 1)</i>	356,542,000	29.84
		China Communication Investment Ltd.	356,542,000	29.84
		Mr. Jin Xian Gen <i>(Note 2)</i>	128,205,128	10.73
		Full Ocean Development Limited	128,205,128	10.73
		Mr. Jin Lin Jun <i>(Note 3)</i>	128,205,128	10.73
		Amazing International Holdings Limited	128,205,128	10.73
		Mr. Yang Shaoxiao <i>(Note 4)</i>	128,205,128	10.73
		Ms. Jin Yan <i>(Note 5)</i>	128,205,128	10.73

Note:

- (1) China Communication Group Co. Ltd. is deemed to be a Substantial Shareholder as China Communication Investment Ltd. is a wholly-owned subsidiary of China Communication Group Co., Ltd..
- (2) Mr. Jin Xian Gen is deemed to be a Substantial Shareholder by virtue of his 90% beneficial interest in Full Ocean Development Limited.
- (3) Mr. Jin Lin Jun is deemed to be a Substantial Shareholder by virtue of his 97% beneficial interest in Amazing International Holdings Limited.
- (4) Mr. Jin Lin Jun has pledged his equity interest in Amazing International Holdings Limited to Mr. Yang Shaoxiao, and Mr. Yang Shaoxiao is therefore considered to have a security interest in 128,205,128 shares held by Amazing International Holdings.
- (5) Mr. Jin Xian has pledged his equity interest in Full Ocean Development Limited to Ms. Jin Yan, and Ms. Jin Yan is therefore considered to have security interest in 128,205,128 shares held by Full Ocean Development Limited.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : N/A

Financial year end date : 31 March

Registered address : P.O. Box 309GT
Ugland House
South Church Street
Grand Cayman
Cayman Islands

Head office and principal place of business : Units 2115-2116, 21/F,
China Merchants Tower,
Shun Tak Centre,
168-200 Connaught Road Central,
Hong Kong

Web-site address (if applicable) : *www.ccpi.com.hk*

Share registrar : Cayman Islands principal share registrar and transfer office:
Butterfield Fulcrum Group (Cayman) Limited
Butterfield House
68 Fort Street, P.O. Box 609
Grand Cayman KY1-1107, Cayman Islands

Hong Kong branch share registrar and transfer office:
Computershare Hong Kong Investor Services Limited
Rooms 1712-1716, 17th Floor
Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors : RSM Nelson Wheeler

B. Business activities

The Group is principally engaged in provision of promotion and management services for an electronic smart card “Shentong Card”.

C. Ordinary shares

Number of ordinary shares in issue : 1,194,697,017

Par value of ordinary shares in issue : HK\$0.01

Board lot size (in number of shares) : 1,000

Name of other stock exchange(s) on which ordinary shares are also listed : N/A

D. Warrants

Stock code	:	N/A
Board lot size	:	N/A
Expiry date	:	N/A
Exercise price	:	N/A
Conversion ratio <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	:	N/A
No. of warrants outstanding	:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	:	N/A

E. Other securities

Number of share options granted and outstanding	:	7,000,000
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Responsibility statement

The directors of the Company (the “**Directors**”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“**the Information**”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Stock Exchange against all liability incurred and all losses suffered by the Stock Exchange in connection with or relating to the Information.

Signed:

He Chenguang

Zhang Peng

Xiao Haiping

Lam Lee G.

Yip Tai Him

Cao Huifang

Liu Hong