

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.



Shentong Robot Education Group Company Limited
神通機器人教育集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8206)

**DESPATCH OF CIRCULAR
IN RELATION TO**

- (1) PROPOSED SHARE CONSOLIDATION;
(2) CONNECTED TRANSACTION IN RELATION TO PROPOSED DEBT
CAPITALISATION INVOLVING THE ISSUE OF SUBSCRIPTION SHARES
UNDER SPECIFIC MANDATE; AND
(3) APPLICATION FOR WHITEWASH WAIVER;
AND
CONTINUED SUSPENSION OF TRADING**

Reference is made to the circular (the “**Circular**”) of Shentong Robot Education Group Company Limited (the “**Company**”) dated 21 September 2026 in relation to, among other matters, the Share Consolidation, the Debt Capitalisation, the Subscription Agreement and the transactions contemplated thereunder, and the Whitewash Waiver. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Company is pleased to announce that the Circular containing, among other things, (i) details of the Share Consolidation, the Debt Capitalisation, the Subscription Agreement and the transactions contemplated thereunder, and the Whitewash Waiver; (ii) a letter from the Independent Board Committee; (iii) a letter from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; (iv) a notice of the EGM; and (v) other information as required under the Listing Rules and the Takeovers Code, has been despatched to the Shareholders on 21 September 2026.

The EGM will be held at 11:00 a.m. on Wednesday, 7 October 2026 at the Meeting Room, Unit 3006, 30th Floor, West Tower, Shun Tak Centre, 168–200 Connaught Road Central, Hong Kong. Details of the EGM are set out in the notice of the EGM despatched together with the Circular.

Shareholders are encouraged to read the Circular carefully, and in particular the letter from the Independent Board Committee to the Independent Shareholders and the letter from the Independent Financial Adviser to the Independent Board Committee, before deciding how to vote on the resolutions for approving, among other things, (i) the Debt Capitalisation; (ii) the Subscription Agreement and the transactions contemplated thereunder (including the grant of the Specific Mandate); and (iii) the Whitewash Waiver.

Shareholders and investors are advised to exercise caution when dealing in the securities of the Company, and if they are in any doubt as to their position, they should consult their professional advisers.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange was suspended with effect from 9:00 a.m. on 14 October 2025 and will remain suspended until further notice pending the fulfilment of the Resumption Guidance. Further announcement(s) will be made by the Company as and when appropriate and in accordance with the requirements of the GEM Listing Rules.

By order of the Board of
Shentong Robot Education Group Company Limited
He Chenguang
Chairman

Hong Kong, 21 September 2026

As at the date of this announcement, the executive Directors are Mr. He Chenguang and Mr. Bao Yueqing, and the independent non-executive Directors are Mr. Yip Tai Him, Ms. Han Liqun, and Ms. Chen Lei.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.

This announcement will remain at www.hkexnews.hk on the “Latest Company Announcements” page of the Stock Exchange’s website for at least 7 days from the date of its posting and on the website of the Group at www.srobotedu.com.

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.