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Shentong Robot Education Group Company Limited
神通機器人教育集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8206)

**APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER
AND
CONTINUED SUSPENSION OF TRADING**

Reference is made to the announcement of Shentong Robot Education Group Company Limited (the “**Company**”) dated 31 August 2026 (the “**Announcement**”) in relation to, among other things, the Share Consolidation, the Debt Capitalisation, and the Whitewash Waiver. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

The Company is pleased to announce that, with the approval of the Independent Board Committee, Rainbow Capital (HK) Limited, a corporation licensed to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the SFO, has been appointed as the Independent Financial Adviser to advise the Independent Board Committee and the Independent Shareholders as to whether (i) the Debt Capitalisation; (ii) the Subscription Agreement and the transactions contemplated thereunder (including the grant of the Specific Mandate); and (iii) the Whitewash Waiver are fair and reasonable so far as the Independent Shareholders are concerned, and to make recommendations as to voting. Such appointment has been approved by the Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code.

A letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in respect of the matters above will be included in the circular to be despatched by the Company to the Shareholders.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange was suspended with effect from 9:00 a.m. on 14 October 2025 and will remain suspended until further notice pending the fulfilment of the Resumption Guidance. Further announcement(s) will be made by the Company as and when appropriate and in accordance with the requirements of the GEM Listing Rules.

By order of the Board of
Shentong Robot Education Group Company Limited
He Chenguang
Chairman

Hong Kong, 9 September 2026

As at the date of this announcement, the executive Directors are Mr. He Chenguang and Mr. Bao Yueqing and the independent non-executive Directors are Mr. Yip Tai Him, Ms. Han Liqun, and Ms. Chen Lei.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.

This announcement will remain at www.hkexnews.hk on the “Latest Company Announcements” page of the Stock Exchange’s website for at least 7 days from the date of its posting and on the website of the Group at www.srobotedu.com.

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.