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Shentong Robot Education Group Company Limited
神通機器人教育集團有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock code: 8206)

PROFIT WARNING AND VOLUNTARY ANNOUNCEMENT REGARDING POSTPONEMENT OF RESUMPTION OF CLASS IN PRC

This announcement is made pursuant to Rule 17.10 of the GEM Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors of the Company that, based on a preliminary assessment on the Management Accounts, the Group is expected to record a decrease in consolidated net profit for the nine months ended 31 December 2019 as compare to the nine months ended 31 December 2018. The deterioration of results was primarily due to the decrease in revenue and gross profit and the Impairment Losses.

The Board wishes to further inform the Shareholders and potential investors of the Company that, the Impairment Losses is primarily non-cash and non-recurring in nature. The Board considers that the financial position of the Company remains sound and the Impairment Losses will not have any impact on our core business operation.

The information in this announcement is only based on the preliminary assessment by the Board on the Management Accounts which have not been confirmed or audited by the Company's auditors, and therefore may be subject to changes.

The Company would also like to announce on a voluntary basis in relation to the latest business development of the Group. The State Council of the PRC announced the postponement of resumption of class in PRC until further announcement to help curb the spread of the new coronavirus. One of the Group's principal businesses is organizing and hosting of CRC and provision of CRC education course in the Heilongjiang Province in the PRC. The Company is currently assessing the impact of the above postponement of resumption of class in PRC on the Group's Robotics Education and Others business, which may in turn have an adverse impact on the financial performance and position of the Group. The Company will keep the Shareholders and its investors informed of any significant development of the Group's businesses as and when appropriate.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

This announcement is made by Shentong Robot Education Group Company Limited (the "**Company**" together with its subsidiaries, the "**Group**") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the GEM (the "**GEM Listing Rules**") of The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the "**SFO**").

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the **"Shareholders"**) and potential investors of the Company that, based on a preliminary assessment on the consolidated management accounts of the Group for the nine months ended 31 December 2019 (the "**Management Accounts**"), the Group is expected to record a decrease in the consolidated net profit for the nine months ended 31 December 2019 as compare to the nine months ended 31 December 2018. The deterioration of results was primarily due to the decrease in revenue and gross profit and as disclosed in the Company's interim report for the six months ended 30 September 2019, the Group made impairment on certain property, plant and equipment, goodwill and right-of-use assets amounting approximately HK$0.3 million, HK$23.7 million and HK$2.2 million respectively (the "**Impairment Losses**").

The Board wishes to further inform the Shareholders and potential investors of the Company that, the Impairment Losses is primarily non-cash and non-recurring in nature. The Board considers that the financial position of the Company remains sound and the Impairment Losses will not have any impact on our core business operation.

The Company is still in the process of finalising the Group's results for the nine months ended 31 December 2019. The information in this announcement is only based on the preliminary assessment by the Board on the Management Accounts which have not been confirmed or audited by the Company's auditors, and therefore may be subject to changes.

Shareholders and potential investors of the Company are advised to read the results announcement of the Company for the nine months ended 31 December 2019 which is expected to be published on or about 11 February 2020.

POSTPONEMENT OF RESUMPTION OF CLASS IN PRC

The Company would also like to announce on a voluntary basis in relation to the latest business development of the Group. The State Council of the People's Republic of China (the "**PRC**") announced the postponement of resumption of class in PRC until further announcement to help curb the spread of the new coronavirus. One of the Group's principal businesses is organizing and hosting of China Robot Competition (the "**CRC**") and provision of CRC education course in the Heilongjiang Province in the PRC. The Company is currently assessing the impact of the above postponement of resumption of class in PRC on the Group's Robotics Education and Others business, which may in turn have an adverse impact on the financial performance and position of the Group. The Company will keep the Shareholders and its investors informed of any significant development of the Group's businesses as and when appropriate.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By Order of the Board
Shentong Robot Education Group Company Limited
He Chenguang
Chairman

Hong Kong, 7 February 2020

As at the date of this announcement, the executive Directors are Mr. He Chenguang and Mr. Bao Yueqing and the independent non-executive Directors are Mr. Yip Tai Him, Ms. Han Liqun and Ms. Zhang Li.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain at www.hkgem.com on the "Latest Company Announcements" page of the GEM website for at least 7 days from the date of its posting and on the website of the Group at www.srobotedu.com.