Shentong Robot Education Group Company Limited
神通機器人教育集團有限公司

(Incorporated in Cayman Islands with limited liability)
(Stock code: 8206)

POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 17.10 of the GEM Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors of the Company that, based on a preliminary assessment on the Management Accounts, the Group is expected to record an increase in consolidated net profit for the nine months ended 31 December 2018 as compared to the nine months ended 31 December 2017. The improvement in results was primarily due to the increase in revenue and gross profit during the period under review. In addition, the Group is expected to record an expense for the nine months ended 31 December 2018 on exchange differences on translating foreign operations classified as other comprehensive income which was primarily due to the devaluation of the Renminbi during the period under review.

The information in this announcement is only based on the preliminary assessment by the Board on the Management Accounts which have not been confirmed or audited by the Company's auditors, and therefore may be subject to changes.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

This announcement is made by Shentong Robot Education Group Company Limited (the "**Company**" together with its subsidiaries, the "**Group**") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the GEM (the "**GEM Listing Rules**") of The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the "**SFO**").

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the **"Shareholders"**) and potential investors of the Company that, based on a preliminary assessment on the consolidated management accounts of the Group for the nine months ended 31 December 2018 (the "**Management Accounts**"), the Group is expected to record an increase in consolidated net profit for the nine months ended 31 December 2018 as compared to the consolidated net profit for the nine months ended 31 December 2017. The improvement in results was primarily due to the increase in revenue and gross profit during the period under review. In addition, the Group is expected to record an expense for the nine months ended 31 December 2018 on exchange differences on translating foreign operations classified as other comprehensive income which was primarily due to the devaluation of the Renminbi during the period under review.

The Company is still in the process of finalizing the Group's results for the nine months ended 31 December 2018. The information in this announcement is only based on the preliminary assessment by the Board on the Management Accounts which have not been confirmed or audited by the Company's auditors, and therefore may be subject to changes.

Shareholders and potential investors of the Company are advised to read the results announcement of the Company for the nine months ended 31 December 2018 which is expected to be published on or about 11 February 2019.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By Order of the Board
Shentong Robot Education Group Company Limited
He Chenguang
Chairman

Hong Kong, 4 February 2019

As at the date of this announcement, the executive Directors are Mr. He Chenguang and Mr. Bao Yueqing and the independent non-executive Directors are Mr. Yip Tai Him, Ms. Han Liqun and Ms. Zhang Li.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain at www.hkgem.com on the "Latest Company Announcements" page of the GEM website for at least 7 days from the date of its posting and on the website of the Group at www.srobotedu.com.