

Appendix 5

FORMS RELATING TO LISTING

FORM F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name: Shentong Robot Education Group Company Limited
神通機器人教育集團有限公司

Stock code (ordinary shares): 8206

This information sheet contains certain particulars concerning the above company (the “**Company**”) which is listed on the Growth Enterprise Market (“**GEM**”) of the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 4 July 2017.

A. General

Place of incorporation	: Cayman Islands
Date of initial listing on GEM	: 15 November 2002
Name of Sponsor(s)	: N/A
Names of directors (please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)	: <i>Executive Directors :</i> Mr. He Chenguang (<i>Chairman</i>) Mr. Bao Yueqing (<i>Chief Executive Officer</i>) <i>Independent non-executive Directors :</i> Mr. Yip Tai Him Ms. Han Liquan Ms. Zhang Li

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	:	Name	Number of Shares	% shareholding
		China Communication Group Co., Ltd. <i>(Note)</i>	472,042,000	24.90
		China Communication Investment Ltd.	472,042,000	24.90
		Yang Shao Hui	209,032,256	11.03

Note:

China Communication Group Co., Ltd. is deemed to be a Substantial Shareholder as China Communication Investment Ltd. is a wholly-owned subsidiary of China Communication Group Co., Ltd..

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : N/A

Financial year end date : 31 March

Registered address : P.O. Box 309
Ugland House
Grand Cayman
KY1-1104
Cayman Islands

Head office and principal place of business : Units 2115-2116, 21/F,
China Merchants Tower,
Shun Tak Centre,
168-200 Connaught Road Central,
Hong Kong

Web-site address (if applicable) : www.srobotedu.com

Share registrar : Cayman Islands principal share registrar and transfer office:
SMP Partners (Cayman) Limited
Royal Bank House – 3rd Floor, 24 Shedden Road
P.O. Box 1586, Grand Cayman
KY1-1110, Cayman Islands

Hong Kong branch share registrar and transfer office:
Computershare Hong Kong Investor Services Limited
Rooms 1712-1716, 17th Floor
Hopewell Centre
183 Queen's Road East
Wan Chai
Hong Kong

Auditors : RSM Hong Kong

B. Business activities

The Group is principally engaged in the business of promotion and management services for an electronic smart card “Shentong” Card and provision of robotic training course and others in the People’s Republic of China.

C. Ordinary shares

Number of ordinary shares in issue : 1,895,697,017

Par value of ordinary shares in issue : HK\$0.01

Board lot size (in number of shares) : 1,000

Name of other stock exchange(s) on which ordinary shares are also listed : N/A

D. Warrants

Stock code : N/A

Board lot size : N/A

Expiry date : N/A

Exercise price : N/A

Conversion ratio : N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding : N/A

No. of shares falling to be issued upon the exercise of outstanding warrants : N/A

E. Other securities

Number of share options granted and outstanding : 18,000,000

Responsibility statement

The directors of the Company (the “**Directors**”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“**the Information**”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Stock Exchange against all liability incurred and all losses suffered by the Stock Exchange in connection with or relating to the Information.

Signed:

He Chenguang

Bao Yueqing

Yip Tai Him

Han Liqun

Zhang Li