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Shentong Robot Education Group Company Limited

神通機器人教育集團有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock code: 8206)

EXPECTED DECREASE IN LOSS

This announcement is made pursuant to Rule 17.10 of the GEM Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that, based on a preliminary assessment on the Management Accounts, the Group is expected to record a decrease in consolidated net loss for the six months ended 30 September 2016 as compared to the loss recorded for the six months ended 30 September 2015 and to record a turnaround from the loss before tax for the six months ended 30 September 2015 to the profit before tax for the six months ended 30 September 2016. The improvement in result was primarily due to the increase in revenue upon the completion of the Acquisition on 16 May 2016. Details of the Acquisition were set out in the announcement dated 9 December 2015, the circular dated 31 December 2015 and the announcement dated 16 May 2016 of the Company.

The information in this announcement is only based on the preliminary assessment by the Board on the Management Accounts which have not been confirmed or audited by the Company's auditors.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Shentong Robot Education Group Company Limited (the “**Company**”) and its subsidiaries (collectively referred to as the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “**SFO**”).

The Board wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary assessment on the consolidated management accounts of the Group for the six months ended 30 September 2016 (the “**Management Accounts**”), the Group is expected to record a decrease in consolidated net loss for the six months ended 30 September 2016 as compared to the loss recorded for the six months ended 30 September 2015 and to record a

turnaround from the loss before tax for the six months ended 30 September 2015 to the profit before tax for the six months ended 30 September 2016. The improvement in result was primarily due to the increase in revenue upon the completion of the acquisition (the “**Acquisition**”) of the entire equity interest in the Copious Link Ventures Limited on 16 May 2016. Details of the Acquisition were set out in the announcement dated 9 December 2015, the circular dated 31 December 2016 and the announcement dated 16 May 2016 of the Company.

The Company is still in the process of finalizing the Group’s results’ for the six months ended 30 September 2016. The information in this announcement is only based on the preliminary assessment by the Board on the Management Accounts which have not been confirmed or audited by the Company’s auditors.

Shareholders and potential investors of the Company are advised to read the results announcement of the Company for the six months ended 30 September 2016 which is expected to be published on or about 4 November 2016.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Shentong Robot Education Group Company Limited
He Chenguang
Chairman

Hong Kong, 2 November 2016

As at the date of this announcement, the executive Directors of the Company are Mr. He Chenguang, and Mr. Bao Yueqing and the independent non-executive Directors are Mr. Yip Tai Him, Ms. Han Liqun and Ms. Zhang Li.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain at www.hkgem.com on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its posting and on the website of the Group at www.srobotedu.com.