

Appendix 5
FORMS RELATING TO LISTING
FORM F
The Growth Enterprise Market (GEM)
Company Information Sheet

The Stock Exchange of Hong Kong Limited (the “**Exchange**”) takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: HK6 Holdings Limited
駿陸控股有限公司 (for identification purpose only)

Stock code (ordinary shares): 8206

This information contains certain particulars concerning the above company (the “**Company**”) which is listed on the Growth Enterprise Market (“**GEM**”) of the Stock Exchange of Hong Kong Limited (the “**Exchange**”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 5th January, 2004.

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 15th November, 2002

Name of Sponsor : Tai Fook Capital Limited

Names of directors : *Executive Directors :*
(please distinguish the status of Ms. Chan Tan Lui, Danielle
the directors - Executive, Mr. Tang Sing Hing, Kenny
Non-Executive or Independent Mr. Wu Wing Kin
Non-Executive) Mr. Kwok Chi Kin

Independent non-executive Directors :
Ms. Guo Qi
Mr. Yip Tai Him

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	:	Name	Number of Shares	% shareholding
		Superhero Limited	107,079,195	26.77
		Ms. Chan Tan Lui, Danielle (<i>Note 1</i>)	107,319,195	26.83
		U six Group Limited	97,001,144	24.25
		Mr. Chan Wing Luk (<i>Note 2</i>)	97,001,144	24.25

Note 1: Ms. Chan Tan Lui, Danielle is deemed to be a Substantial Shareholder by virtue of her 100% beneficial interest in Superhero Limited.

Note 2: Mr. Chan Wing Luk is deemed to be a Substantial Shareholder by virtue of his 100% beneficial interest in U six Group Limited.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : N/A

Financial year end date : 31st March

Registered address : P.O. Box 309GT
Ugland House
South Church Street
Grand Cayman
Cayman Islands

Head office and principal place of business : 5th Floor, CNAC Group Building
10 Queen's Road Central
Hong Kong

Web-site address (if applicable) : www.hk6.com

Share registrars : Cayman Islands principal share registrar and transfer office:
Bank of Butterfield International (Cayman) Limited
Butterfield House
68 Fort Street, P.O. Box 705
George Town
Grand Cayman, Cayman Islands

Hong Kong branch share registrar and transfer office:
Computershare Hong Kong Investor Services Limited
Rooms 1901-5, 19th Floor
Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors : Glass Radcliffe Chan
Certified Public Accountants
12th Floor, China Merchants Tower
Shun Tak Centre
168-200 Connaught Road, Central
Hong Kong

B. Business activities

The Group is principally engaged in the provision of (i) real-time financial news and up-to-date financial market commentaries and recommendations through multimedia; (ii) financial programme and video production services; and (iii) investor education on financial market in Hong Kong.

C. Ordinary shares

Number of ordinary shares in issue : 330,000,000
immediately before completion of
the share offer

Number of ordinary shares in issue : 400,000,000
immediately after completion of
the share offer

Par value of ordinary shares in issue : HK\$0.01

Board lot size (in number of shares) : 10,000

Name of other stock exchange(s) on : N/A
which ordinary shares are also
listed

D. Warrants

Stock code	:	N/A
Board lot size	:	N/A
Expiry date	:	N/A
Exercise price	:	N/A
Conversion ratio <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	:	N/A
No. of warrants outstanding	:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	:	N/A

E. Other securities

Share options	:	Pursuant to the pre-IPO share option scheme adopted by the Company on 28th October, 2002 (“Pre-IPO Share Option Scheme”), options to subscribe for a total of 20,000,000 shares of HK\$ 0.01 each in the Company at an exercise price of HK\$0.21 per share have been granted by the Company to 18 grantees comprise directors, consultant and employees of the Company and its subsidiaries. Save in the event of a general offer of Shares, the winding-up of the Company or the Company effecting a scheme of arrangement or reconstruction, no grantee who has been granted option under the pre-IPO share option scheme shall be entitled to exercise its option: (i) before the expiry of 12 months from the date on which shares of the Company commence dealings on GEM (“Listing Date”); (ii) so that more than 50% of the underlying Shares which would fall to be issued upon full exercise of all outstanding options granted to such grantee as at the Listing Date, shall have been issued to him as at the end of the eighteenth (18th) month after the Listing Date; and (iii) so that more than 75% of the underlying Shares which would fall to be issued upon full exercise of all outstanding options granted to such grantee as at the Listing Date shall have been issued to him as at the end of the twenty-fourth (24th) month after the Listing Date.
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In addition, no grantee who has been granted option under the pre-IPO share option scheme shall be entitled to exercise its option after 36 months from the Listing Date and any unexercised option shall become lapsed after such time.

Responsibility statement

The directors of the Company (the “**Directors**”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the “**Information**”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liabilities incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Chan Tan Lui, Danielle

Tang Sing Hing, Kenny

Wu Wing Kin

Kwok Chi Kin

Yip Tai Him

Guo Qi