Shentong Robot Education Group Company Limited
神通機器人教育集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8206)

SUPPLEMENTAL ANNOUNCEMENT RELATING TO THE DECISION OF GEM LISTING REVIEW COMMITTEE AND CONTINUED SUSPENSION OF TRADING

This announcement is made by Shentong Robot Education Group Company Limited (the "**Company**" together with its subsidiaries, the "**Group**") pursuant to Rule 17.10 of the Rules (the "**GEM Listing Rules**") Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

References are made to the announcements of the Company dated 23 May 2025, 3 June 2025, 31 July 2025, 11 August 2025 and 13 October 2025 (the "**Announcements**"). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as in the Announcements.

The Board would like to supplement that in reaching the LRC Decision, the GEM Listing Review Committee considered the following points:

Robotics Business

(a) Despite the Company's reassurance on the recovery of the Robotics Business, according to the Company's own profit forecast for the five years ending 31 March 2030, the revenue of HLJ Shentong (ie the Robotics Business) remains unchanged at HK$17.6 million for each of the five years from 2026 to 2030.

(b) At the Review Hearing, the Company explained that they had adopted the most conservative estimates. The GEM Listing Review Committee noted that this would in effect mean decreasing revenue, taking into account inflation and rising costs.

(c) In respect of the Company's submission that they intended to organise more robotics competitions going forward, the effect on the Company's profit forecast was not apparent. The GEM Listing Review Committee also noted that, as pointed out by the Listing Division, the competition admission revenue had in any event been small based on the Company's past financial record (less than HK$4 million for FY2020).

(d) The GEM Listing Review Committee therefore agreed with the Listing Division's assessment that the original Robotics Business had been operating at a minimal scale, and considered that the Company had failed to demonstrate that the business was of substance and was viable and sustainable.

AI Platform

(e) The JV business was very much nascent, having only commenced in April 2025. The Cooperation Agreements in support of this business were all signed between May and July 2025. The commencement dates for cooperation under the Cooperation Agreements were either 1 September 2025 or 1 March 2026.

(f) Accordingly, although the JV had signed eight Cooperation Agreements, the participation rate of students in the school programs was preliminary or yet to be determined. As the assessment period is one year, whether the target participation rates will be achieved will not be known until further down the line.

(g) At the Review Hearing, the Company clarified that the education platform offered by the JV for use in schools was extra-curricular in nature and not part of the main curriculum. No licences are required by relevant government authorities, such as the Ministry of Education, for the operation of such business. The Company failed to identify to the satisfaction of the GEM Listing Review Committee any discernible competitive advantage of the JV's AI Platform which would be the key driver of the sustainability of this business going forward.

(h) The GEM Listing Review Committee considered that the Company had failed to demonstrate that the AI Platform was a business of substance and was viable and sustainable. It further accepted the Listing Division's submission that the remedial period is for the Company to demonstrate that the business plan submitted by the Company is executable and can deliver what they have claimed.

Sufficiency of assets

(i) The GEM Listing Review Committee noted that the Company remains heavily reliant on its controlling shareholder, the CCC group, including discounts granted by the CCC group on service fees.

(j) Despite written confirmation from the CCC group, the GEM Listing Review Committee noted that the Loan Capitalisation was still dependent on a number of factors, including the grant of a whitewash waiver.

CONTINUED SUSPENSION OF TRADING

Trading in the Shares has been suspended with effect from 9:00 a.m. on 14 October 2025 and shall remain suspended until further notice. Further announcement(s) will be made by the Company as and when appropriate and in compliance with the requirements under the GEM Listing Rules.

Shareholders and Potential Investors who have any queries about the implications of the dealing of the Shares are advised to obtain appropriate professional advice.

By Order of the Board
Shentong Robot Education Group Company Limited
He Chenguang
Chairman

Hong Kong, 14 October 2025

As at the date of this announcement, the executive Directors are Mr. He Chenguang and Mr. Bao Yueqing and the independent non-executive Directors are Mr. Yip Tai Him, Ms. Han Liqun and Ms. Chen Lei.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain at www.hkexnews.hk on the "Latest Company Announcements" page of the Stock Exchange's website for at least 7 days from the date of its posting and on the website of the Group at www.srobotedu.com.